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Overview of the Student Certification Process

Student certification is a process by which student academic progress is verified by postsecondary institutions (PSIs). Academic progress for students is determined by collecting student grade and enrollment hour information for a specific academic period. This data is used to verify student eligibility for future participation in state-funded financial assistance programs. The following state programs require certification information for initial student applicants, renewal students, and reinstatement/restoration applicants:

Program	Certification	Timeframe
Florida Bright Futures Scholarships	 Institutional cumulative grade point average (GPA) and/or Hours enrolled or earned as of the prior year's summer term 	On-going throughout the year
José Martí Scholarship Challenge Grant		
Scholarships for Children and Spouses of Deceased or Disabled Veterans	Institutional undergraduate GPA	Due May 15*
Rosewood Family Scholarship		
All Other Programs: Access to Better Learning and Education Grant Florida Fund for Minority Teachers Florida Generation Matching Grant Florida Incentive Scholarship Florida Resident Access Grant Florida Student Assistance Grant Florida Work Experience Program Mary McLeod Bethune Scholarship	 Institutional grade point average (GPA) and/or hours enrolled. 	Due May 30*

^{*}If the deadline falls on a weekend, certifications are due the next business day.

During the academic year, an institution may be providing certification information for two different academic years.

- The Reinstatement/Restoration Application for the upcoming academic year opens February 1.
- The Reinstatement/Restoration Application for the current academic year closes on May 30; however, certification for Bright Futures restoration students closes June 6.

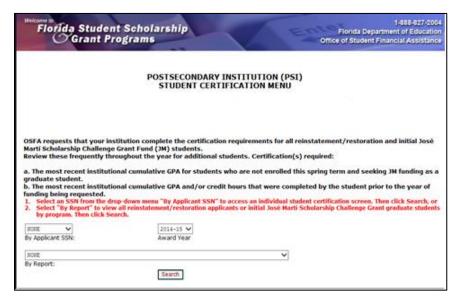
Accessing PSI Certifications

Go to http://www.FloridaStudentFinancialaid.org/SSFAD/home/uamain.htm and select **Postsecondary Institutions.** Log in using your User ID/PIN and, under *Student Certifications*, select **Initial/Renewal Reporting.**



The Postsecondary Institution (PSI) Student Certification Menu will appear.

- The **Award Year** field will default to the upcoming award year if the Reinstatement/Restoration Application for the upcoming award year is currently open. Otherwise, this field will default to the current award year.
- Select By Applicant SSN for an individual student record or By Report for a list of applicants for each program.
- Click Search.



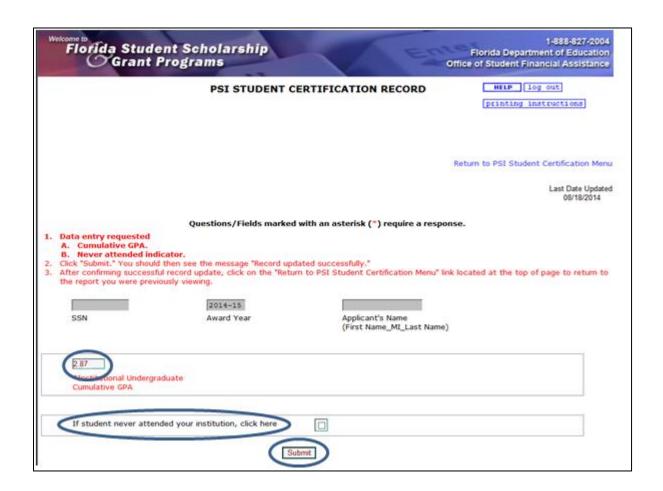
The **PSI Student Certification Record** for the specific student appears when the user selects an SSN from the **By Applicant SSN** drop-down menu or clicks the asterisk (*) next to a student's name when using the "By Report Feature". The SSN, award year, and applicant's name are pre-filled fields. NOTE: An applicant whose "SSN" begins with a "P" has been assigned a Pseudo Number because the applicant chose not to provide an SSN.

The Bright Futures record will display GPA and/or Hours fields for Bright Futures students who did not meet the minimum GPA and/or Credit Hours requirement during a prior renewal evaluation period, as applicable.

Complete all required fields and select **Submit** to receive a confirmation page.

NOTE: If the student never attended your institution, select the box at the bottom of the certification page and select Submit.

GPA Only Certification



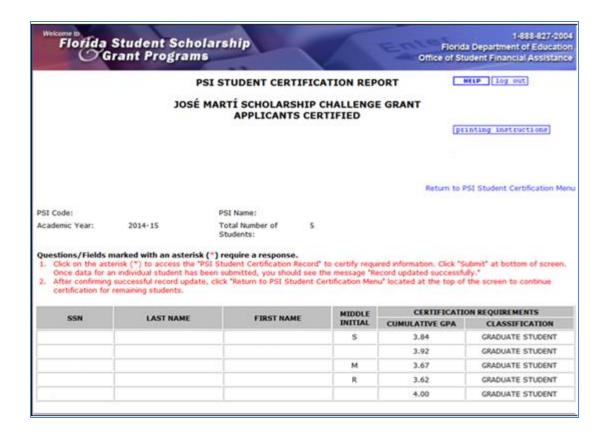
GPA and Hours Certification



3.28			
*Institutional Undergraduate Cumulative GPA			
California Con A			
*Number of Term 1 hours student enrolled in most recent academic year enrolled	*Number of Term 1 Hours student earned for most recent academic year enrolled		
·	·		
*Number of Term 2 hours student enrolled in most recent academic year enrolled	*Number of Term 2 hours student earned for most recent academic year enrolled		
most recent academic year enrolled	most recent academic year enrolled		
	*Number of hours earned summer 2014 0		
1			
If student never attended your institution, click here			
Cubroit			
Submit			
Form CPSI-1, Sections 1009.40 F.S., 1009.532 F.S., SBE Rules 6A-20.019, 6A-20.023, 6A-20.027, 6A-20.028			

José Martí Students Seeking Graduate Funding

Students seeking José Martí graduate funding require certification of the applicant's cumulative GPA and verification of the classification indicated by the applicant on the Florida Financial Aid Application (FFAA). The screen below will only appear for students applying for the José Martí Scholarship as a graduate student.

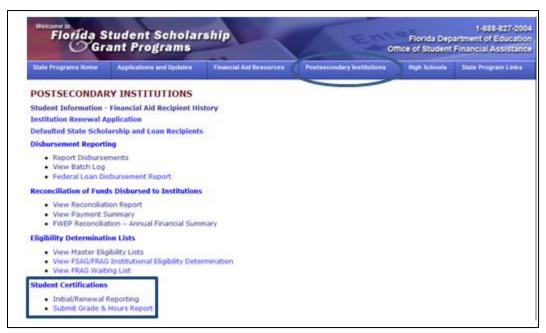


Grade and Hours (G&H) Report

The G&H Report requires a postsecondary institution (PSI) to submit grade and hours information, including an institutional, undergraduate cumulative GPA and earned hours for all disbursed students during a specified academic year. The report provides each institution with two methods of submission:

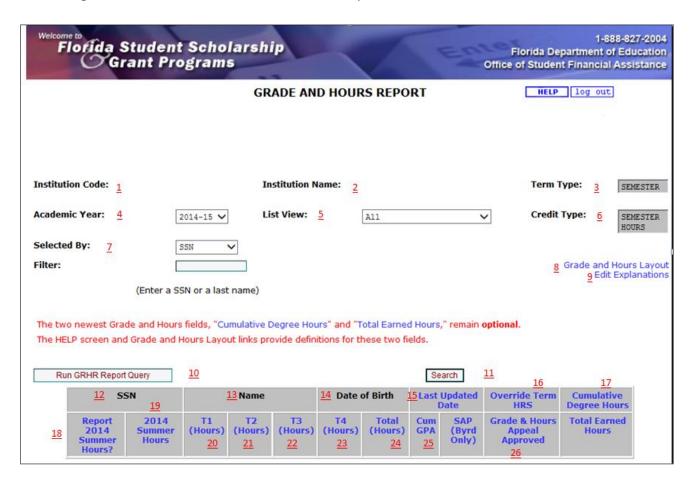
- The first method is available online via a secure web screen. The institution's three-digit code and name are pre-filled from the login ID process. After selecting field choices of Academic Year and List View, click Run GRHR Report Query to display student records. Individual records may be updated by clicking on the student's Social Security Number (SSN). This procedure is similar to the Disbursement Eligibility Report process.
- The second method is via Secure File Transfer Protocol (SFTP). On our server, you will find folders labeled DER_in and out, G&H_in and out, and MEL_out. Note that the terms "in" and "out" are relative to OSFA's server. If you are providing your Grade and Hours Report to OSFA, you will place it in the G&H_in folder. Review the "Downloading and Uploading a G&H Report" section on page 11.

To access the G&H Report from the State Programs home page, select **Postsecondary Institutions**, then select **Submit Grade & Hours Report** under **Student Certifications** to log in using your assigned User ID and PIN.



G&H Report Legend

Refer to the legend of the numbered items in the screen preview below.



Legend

- **1. Institution Code:** The institution code is pre-filled from the login ID process.
- **2. Institution Name:** The name of the institution is pre-filled from the login ID process.
- **3. Term Type:** The institution's term type is pre-filled from the login ID process.
- **4. Academic Year:** Selection of the academic year for the G&H report is required. The year defaults to current year.
- **5. List View:** Select from the drop-down menu one of the options listed below to specify the list of records desired:
 - All displays all records on file
 - Reported displays all records submitted
 - Reported with Edits displays records submitted with an edit
 - Reported without Edits displays records submitted without an edit
 - Not Reported displays all records not submitted
- **6. Credit type:** The institution's credit type is pre-filled from the login ID process.

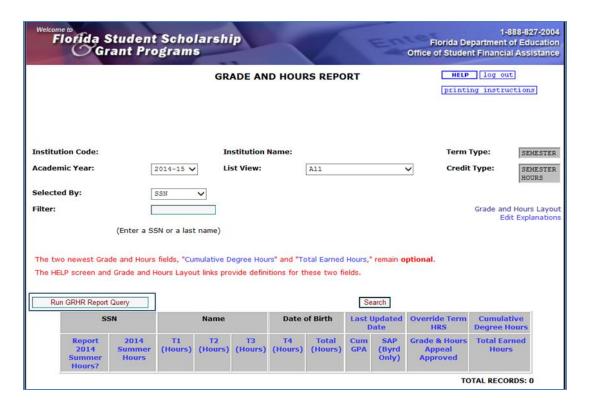
7. Selected By: Select from the drop-down menu to request student records by SSN in ascending order or by last names alphabetically.

Filter: Allows the user to search for an individual or grouping of students by SSN or Last Name. Enter all or part of either the SSN or Last Name in the **Selected By** field and then click **Search**. Both the **Selected By** and **Filter** need to be aligned with SSN or Last Name choices.

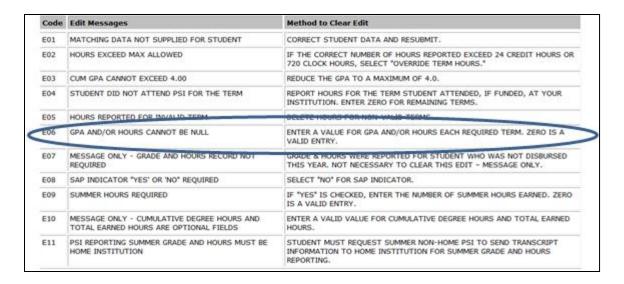
- **8. Grade and Hours Layout:** Provides parameter fields required with character spacing and values. Institutions using the batch file method need to adhere to this format to submit the file to the State Student Financial Aid Database (SSFAD).
- 9. Edit Explanations: Provides a list of edits, messages, and directions to clear the edits.
- 10. Run GRHR Report Query: Click Run GRHR Report Query to view all student records.
- **11. Search:** Clicking this button will begin a search of all students meeting the criteria of fields 1-7 indicated above.
- **12. SSN:** The student's Social Security Number. Clicking on the SSN will link to the student's Financial Aid Recipient History.
- 13. Name: The student's name listed by Last Name, First Name, and then the student's Middle Initial.
- **14. Date of Birth:** The student's date of birth listed in MM/DD/YYYY format.
- **15. Last Updated Date:** Displays last date of submission/change. By clicking on the link, a history of G&H submissions will display.
- **16. Override Term HRS:** The function is used by the institution to override the Hours Outside Range. The system currently has values by term and credit types.
- **17. Cumulative Degree Hours:** Enter only those hours used by the postsecondary institution toward the student's major for their certificate, associate, or baccalaureate degree as of the end of the spring term. A student enrolled in multiple majors or degree programs is reported using the student's primary major or degree hours.
- **18. Report Summer Hours:** If a program in which the student has received financial aid uses summer hours for renewal evaluation, **Yes** will be indicated requiring hours be reported.
- **19. Summer Hours:** Enter the number of hours the student completed if reporting summer hours for the specified year. If student did not earn summer hours, enter zero.
- **20. T1 (Hours):** Enter the number of hours the student earned during the first term.
- **21. T2 (Hours):** Enter the number of hours the student earned during the second term.
- 22. T3 (Hours): Enter the number of hours the student earned during the third term.
- 23. T4 (Hours): Enter the number of hours the student earned during the fourth term.
- **24. Total (Hours):** This field is automatically calculated by adding summer, T1, T2, T3, and T4 hours information.
- 25. Cum GPA: Enter the student's institutional cumulative GPA as determined by the institution.
- 26. Grade & HR Appeal Approved: Institutions may enter an appeal recommendation by selecting YES from the drop-down menu or NO if the institution recommends rejecting the student's appeal. If the student has not requested an appeal, the field will default to ANR (Appeal Not Requested). For recommendations after the deadline or for prior academic years, please select ADD and the "Update Appeals" screen will appear with the student's information for the institution. Select YES for an approved recommendation or NO for a denied recommendation. Click "Submit" to save the update. After the appeal is submitted, a Grade and Hours Report screen will open to confirm the update with the note "Appeal Successfully Submitted. See Approved Appeal field on the student record."

G&H Reporting Process

To start the online reporting process, enter your search parameters and select search to see each student, one page at a time, or select **Run GRHR Report Query** to view all records at once.



For a record containing an edit, review the edit explanations page (as shown below) for a method to clear the respective edit code. For example, the table below indicates an **E06** edit code that needs to be resolved. The suggested method to clear the edit is to verify values are entered for GPA and hours for each required term.



Downloading and Uploading a G&H Report

<u>Secure File Transfer Protocol (SFTP)</u> is a standard network protocol used to transfer files from one host to another over a Transmission Control Protocol (TCP) - based network. SFTP users authenticate themselves using a username and password sign-in.

After requesting (SFTP) account, you will receive an e-mail from OSFA indicating that we have created an account for your institution to access our SFTP server through a secure batch process or manually with software such as Secure Client or through our Managed File Transfer (MFT) Internet Transfer Client website. The account ID is your 3-digit state account ID number. Your password will be sent under separate cover or by phone.

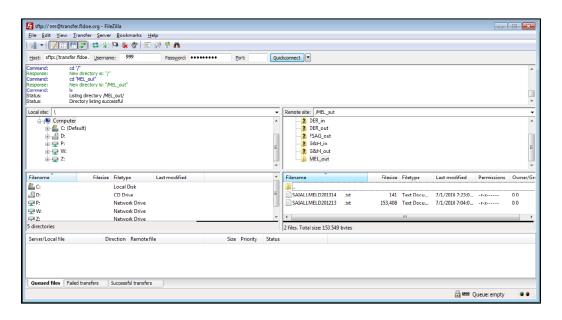
To reach our Secure File Transfer Protocol (SFTP) server, go to https://transfer.fldoe.org

On our server, you will find folders labeled **DER_in** and **out**, **G&H_in** and **out**, and **MEL_out**. Note that the terms "in" and "out" are relative to OSFA's server. If you are providing your Grade and Hours Report to OSFA, you will place it in the **G&H_in** folder. If you are retrieving your Master Eligibility List from OSFA, you will find it in the **MEL out** folder.

OSFA – SSFAD File Naming Convention

Grade and Hours (G&H) Layout File Naming Convention: {YYYYMMDD}SAIGRHR{PSI}.txt Ex. 20150501SAIGRHR999.txt

An example of an FTP account (shown via FileZilla) is below.



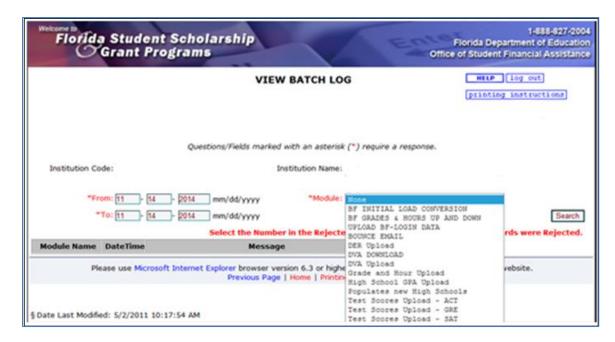
View Batch Log

The View Batch Log screen may be used to verify that downloads/uploads were successfully processed from the Postsecondary Institutions (PSI). PSI's may also view the Batch Log screen to check messages regarding system errors that occurred during batch processing attempts.

Under **Disbursement Reporting**, select **View Batch Log**.



Enter a date range in the **From** and **To** fields in the format mm/dd/yyyy. To view messages for a specific module, select the module name from the **Module** drop-down menu. **Click** Search.



- Module Name: This is the name file used to perform the batch process.
- Date Time: The date and time the message was generated.

• Message: The message generated during the batch process.

